

ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N.W.

SUITE 200
WASHINGTON, D.C.

20006-2973

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

INTERSTATE COMMERCE COMMISSION
URBAN A. LESTER

(202) 393-2266
FAX (202) 393-2156

18284
RECORDATION NO. 18284
FILED 1425
JUN 30 1993 11:05 AM
June 30, 1993
INTERSTATE COMMERCE COMMISSION
INTERSTATE COMMERCE COMMISSION
New Number

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

18284
RECORDATION NO. 18284
FILED 1425
JUN 30 1993 11:05 AM

Dear Mr. Strickland:

INTERSTATE COMMERCE COMMISSION
Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two fully executed and acknowledged copies each of 1) an Equipment Lease Agreement (Santa Fe Trust No. 1992-3) dated as of December 20, 1992 and 2) a Trust Indenture and Security Agreement (Santa Fe Trust No. 1992-3) dated as of December 20, 1992 (each a "primary document"); and 3) a Lease Supplement (Santa Fe Trust No. 1992-3) No. 1 dated June 30, 1993 and 4) an Indenture Supplement No. 1 dated June 30, 1993 (each a "secondary document").

The names and addresses of the parties to the foregoing documents are:

Equipment Lease and Supplement No. 1

Lessor: Wilmington Trust Company
1100 North Market Street
Wilmington, Delaware 19890

Lessee: The Atchison, Topeka and Santa Fe
Railway Company
1700 East Golf Road
Schaumburg, Illinois 60173

Mr. Sidney L. Strickland, Jr.
June 30, 1993
Page 2

Trust Indenture and Security Agreement and Supplement No. 1

Debtor: Wilmington Trust Company
 1100 North Market Street
 Wilmington, Delaware 19890

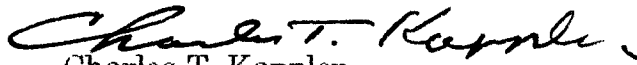
Secured Party: Harris Trust and Savings Bank
 111 West Monroe Street
 Chicago, Illinois 60603

A description of the railroad equipment covered by the foregoing documents is set forth in Schedule 1 to Lease Supplement No. 1.

Also enclosed is a check in the amount \$64 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return stamped copies of the enclosed documents to the undersigned.

Very truly yours,


Charles T. Kappler

CTK/bg
Enclosures

JUN 30 1993 11-05 AM

INDENTURE SUPPLEMENT NO. 1
INTERSTATE COMMERCE COMMISSION

INDENTURE SUPPLEMENT NO. 1, dated June 30, 1993 (the or this "*Indenture Supplement*"), between WILMINGTON TRUST COMPANY, a Delaware banking corporation, not in its individual capacity, but solely as Owner Trustee (the "*Owner Trustee*") under the Trust Agreement (Santa Fe Trust No. 1992-3), dated as of December 20, 1992 (the "*Trust Agreement*") between the Owner Trustee and BA LEASING & CAPITAL CORPORATION, a California corporation, as Owner Participant, and HARRIS TRUST AND SAVINGS BANK, an Illinois banking corporation, as Indenture Trustee (the "*Indenture Trustee*") under the Trust Indenture and Security Agreement (Santa Fe Trust No. 1992-3) dated as of December 20, 1992 (together with all amendments and supplements heretofore entered into, the "*Indenture*"), among the Owner Trustee and the Indenture Trustee.

WITNESSETH:

WHEREAS, the Indenture provides for the execution and delivery of Indenture Supplements thereto substantially in the form hereof which shall particularly describe the Units with respect to which the Series of Trust Certificates issued hereunder relate, by having attached thereto a copy of the applicable Lease Supplement and shall specifically submit such Units to the Lien of the Indenture and this Indenture Supplement; and

WHEREAS, the Indenture relates to the Units described in the copy of the Lease Supplement of even date herewith attached hereto as Exhibit A and made a part hereof;

NOW, THEREFORE, in order to secure the prompt payment of the principal of, Premium, if any, and interest on, each Series of Trust Certificates from time to time Outstanding under the Indenture (including those Outstanding under this Indenture Supplement) and the performance and observance by the Owner Trustee of all the agreements, covenants and provisions for the benefit of the Certificate Holders contained in the Indenture and in the Operative Agreements to which it is a party, and for the uses and purposes and subject to the terms and provisions of the Indenture and this Indenture Supplement, and in consideration of the premises and of the covenants contained in the Indenture and this Indenture Supplement, and of the acceptance of the Trust Certificates by the Certificate Holders, and of the sum of \$1.00 paid to the Owner Trustee by the Indenture Trustee at or before the delivery hereof, the receipt whereof is hereby acknowledged, the Owner Trustee has granted, bargained, sold, assigned, transferred, conveyed, mortgaged, pledged and confirmed, and does hereby grant, bargain, sell, assign, transfer, convey, mortgage, pledge, and confirm, unto the Indenture Trustee, its successors and assigns, for the security and benefit of the Certificate Holders from time to time, a security interest in and mortgage lien on all estate, right, title and interest of the Owner Trustee in, to and under (i) the property comprising the Units described in the copy of the Lease Supplement attached hereto as Exhibit A; (ii) the Lease and the Lease Supplement relating hereto and all Rent thereunder with respect to the Units to which the Series of Trust Certificates issued under this Indenture Supplement relate, including, without limitation, all amounts of Basic Rent, Supplemental Rent and payments of any kind (including, without limitation, Stipulated

Loss Value and Termination Value) required to be made by the Lessee thereunder with respect to such Units, to the Indenture Trustee, its successors and assigns, in the trust created by the Indenture for the benefit of the Certificate Holders and (iii) the Purchase Agreement Assignment, as amended and supplemented by Amendment No. 2 to Participation Agreement and Amendment No. 2 to Certain Appendices A and Amendment No. 1 to Purchase Agreement Assignment, and all Bills of Sale, including without limitation, all covenants and warranties in favor of the Owner Trustee under the Bills of Sale, whether now owned or hereafter acquired.

BUT SUBJECT, HOWEVER, TO THE EXCLUSIONS AND LIMITATIONS SET FORTH IN THE INDENTURE, SUCH EXCLUSIONS INCLUDING, any and all Excepted Property now existing or hereafter arising.

To have and to hold all and singular the aforesaid property unto the Indenture Trustee, its successors and assigns, in trust for the benefit and security of the Certificate Holders from time to time, and for the uses and purposes and subject to the terms and provisions set forth in the Indenture.

It is the intention of the parties hereto that all Trust Certificates issued and Outstanding under the Indenture rank on a parity with each other Trust Certificate and that, as to each other Trust Certificate, they be secured equally and ratably by the collateral described herein and in other Indenture Supplements, without preference, priority or distinction of any one thereof over any other by reason of difference in time of issuance or otherwise; *provided*, that, for ease of administration, certain of the Units have been allocated to particular Series of Trust Certificates and such allocation may result, with respect to Section 6.1 of the Indenture, in prepayment of one or more but not all Series of Trust Certificates.

The Trust Certificates issued under this Indenture Supplement shall be designated as Trust Certificates, Series 1992-3A. The Trust Certificates shall be substantially in the form set forth in Exhibit A to the Indenture. The Trust Certificates issued under this Indenture Supplement shall be dated the date of issuance thereof, shall be issued with the Maturity Date and shall bear interest as specified in Exhibit B hereto. The principal of each Trust Certificate shall be payable as follows (as indicated in Exhibit B attached hereto):

either

(x) in whole on the indicated Maturity Date; or

(y) in installments, on each Payment Date, including the Maturity Date, in the respective amounts of principal indicated.

This Indenture Supplement shall be construed as supplemental to the Indenture and shall form a part of it, and this Indenture Supplement is hereby incorporated by reference therein and the Indenture is hereby ratified, approved and confirmed.

AND FURTHER, the Owner Trustee hereby acknowledges that the Units referred to in the aforesaid Lease Supplement attached hereto and made a part hereof have been delivered to the Owner Trustee and is included in the property of the Owner Trustee covered by all the terms and conditions of the Trust Agreement, subject to the pledge or mortgage thereof under the Indenture.

IN WITNESS WHEREOF, WILMINGTON TRUST COMPANY, as the Owner Trustee and HARRIS TRUST AND SAVINGS BANK, as the Indenture Trustee, have caused this Indenture Supplement to be duly executed by their respective officers thereunto duly authorized, as of the day and year first above written.

By Dr
Name: Donald G. MacKelcan
Title: Financial Services Officer

By _____
Name: _____
Title: _____

This Indenture Supplement may be executed by the Owner Trustee and the Indenture Trustee in separate counterparts, each of which when so executed and delivered is an original, but all such counterparts shall together constitute but one and the same Indenture Supplement.

AND FURTHER, the Owner Trustee hereby acknowledges that the Units referred to in the aforesaid Lease Supplement attached hereto and made a part hereof have been delivered to the Owner Trustee and is included in the property of the Owner Trustee covered by all the terms and conditions of the Trust Agreement, subject to the pledge or mortgage thereof under the Indenture.

Capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Indenture.

IN WITNESS WHEREOF, WILMINGTON TRUST COMPANY, as the Owner Trustee and HARRIS TRUST AND SAVINGS BANK, as the Indenture Trustee, have caused this Indenture Supplement to be duly executed by their respective officers thereunto duly authorized, as of the day and year first above written.

WILMINGTON TRUST COMPANY, not in its
individual capacity but solely as Owner
Trustee

By _____
Name:
Title:

HARRIS TRUST AND SAVINGS BANK, not in its
individual capacity, except as otherwise
provided, but solely as Indenture Trustee

By 
Name: R. G. MASON
Title: VICE PRESIDENT

STATE OF Delaware
COUNTY OF New Castle ^{SS}

On this 25th day of June, 1993, before me personally appeared Donald G. Mackelcan to me personally known, who being by me duly sworn, said that she is Financial Services Officer of WILMINGTON TRUST COMPANY, that said instrument was signed on such date on behalf of said corporation on such day by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

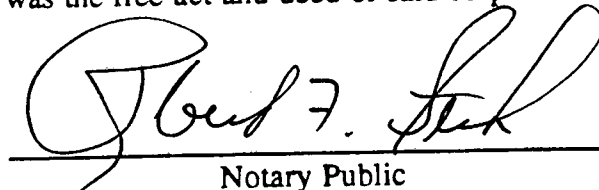
[NOTARIAL SEAL]

My commission expires: _____

Sharon M. Brendle
Notary Public
SHARON M. BRENDLE
NOTARY PUBLIC
MY COMMISSION EXPIRES AUGUST 10, 1993

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 25TH day of JUNE, 1993, before me personally appeared R. G. MASON,
to me personally known, who being by me duly sworn, said that he is VICE PRESIDENT of
HARRIS TRUST AND SAVINGS BANK, that said instrument was signed on such date on behalf
of said corporation on such day by authority of its Board of Directors, and he acknowledged
that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

[NOTARIAL SEAL]

My commission expires: _____

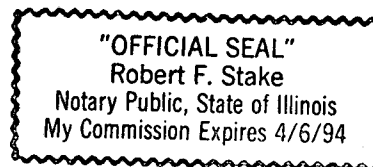


EXHIBIT A

LEASE SUPPLEMENT (Santa Fe Trust No. 1992-3) NO. 1

Dated June 30, 1993

between

WILMINGTON TRUST COMPANY,
not in its individual
capacity except as expressly provided
herein but solely as Owner Trustee,
Lessor

and

THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY,
Lessee

CERTAIN OF THE RIGHT, TITLE AND INTEREST OF THE LESSOR IN AND TO THIS LEASE SUPPLEMENT, THE UNITS COVERED HEREBY AND THE RENT DUE AND TO BECOME DUE UNDER THE LEASE HAVE BEEN ASSIGNED AS COLLATERAL SECURITY TO, AND ARE SUBJECT TO A SECURITY INTEREST IN FAVOR OF, HARRIS TRUST AND SAVINGS BANK, NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS INDENTURE TRUSTEE UNDER A TRUST INDENTURE AND SECURITY AGREEMENT (Santa Fe Trust No. 1992-3), DATED AS OF DECEMBER 20, 1992, BETWEEN SAID INDENTURE TRUSTEE, AS SECURED PARTY, AND THE LESSOR, AS DEBTOR. INFORMATION CONCERNING SUCH SECURITY INTEREST MAY BE OBTAINED FROM THE INDENTURE TRUSTEE AT ITS ADDRESS SET FORTH IN SECTION 20 OF THE LEASE. THIS LEASE SUPPLEMENT HAS BEEN EXECUTED IN SEVERAL COUNTERPARTS, BUT ONLY THE COUNTERPART TO BE DEEMED THE ORIGINAL COUNTERPART FOR CHATTEL PAPER PURPOSES CONTAINS THE RECEIPT THEREFOR EXECUTED BY HARRIS TRUST AND SAVINGS BANK, AS INDENTURE TRUSTEE, ON THE SIGNATURE PAGES THEREOF. SEE SECTION 25.2 OF THE LEASE FOR INFORMATION CONCERNING THE RIGHTS OF THE ORIGINAL HOLDER AND THE HOLDERS OF THE VARIOUS COUNTERPARTS HEREOF.

LEASE SUPPLEMENT (Santa Fe Trust No. 1992-3) NO. 1

LEASE SUPPLEMENT (Santa Fe Trust No. 1992-3) NO. 1 dated June 30, 1993 (this "Lease Supplement") between WILMINGTON TRUST COMPANY, not in its individual capacity but solely as Owner Trustee (the "Lessor") under the Trust Agreement, and ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY, a Delaware corporation (the "Lessee");

W I T N E S S E T H :

WHEREAS, the Lessor and the Lessee have heretofore entered into that certain Equipment Lease Agreement (Santa Fe Trust No. 1992-3) dated as of December 20, 1992 (the "Lease"). Unless otherwise defined herein, capitalized terms used herein shall have the meanings specified in Appendix A to the Lease; and

WHEREAS, the Lease provides for the execution and delivery of a Lease Supplement on each Closing Date substantially in the form hereof for the purpose of confirming the acceptance and lease of certain of the Units under the Lease in accordance with the terms thereof;

NOW, THEREFORE, in consideration of the premises and other good and sufficient consideration, the Lessor and the Lessee hereby agree as follows:

1. The last clause of Section 2.3 of the Lease is deleted in its entirety and the following is inserted in lieu thereof:

"; Units accepted in connection with the second Closing Date (or Replacement Units substituted therefor under Section 11) shall be part of Tranche II ("Tranche II"); Units accepted in connection with the third Closing Date (or Replacement Units substituted therefor under Section 11) shall be part of Tranche III ("Tranche III"); Units accepted in connection with the fourth Closing Date (or replacement Units substituted therefor under Section 11) shall be part of Tranche IV ("Tranche IV"); and Units accepted in connection with the fifth Closing Date (or replacement Units substituted therefor under Section 11) shall be part of Tranche V ("Tranche V").

2. Inspection and Approval. The Lessee hereby acknowledges and confirms that it has inspected and approved the Units set forth on Schedule 1 hereto and, as between the Lessor and the Lessee, such Units comply in all material respects with the specifications for such Units and are in good working order.

3. Delivery and Acceptance. The Lessor hereby confirms delivery and lease to the Lessee, and the Lessee hereby confirms acceptance and lease from the Lessor, under the Lease as hereby supplemented, of the Units listed on Schedule 1 hereto.

4. Warranty. The Lessee hereby represents and warrants that no event which would constitute an Event of Loss under the Lease has occurred with respect to the Units set forth on Schedule 1 hereto as of the date hereof.

5. Basic Rent, Stipulated Loss Values and Termination Values. The Basic Rent payable under Section 3.2(i) of the Lease, Stipulated Loss Values and Termination Values applicable in respect of the Units are set forth, respectively, on the appropriate portions of revised Schedules 3, 4 and 5 to the Participation Agreement.

6. Confirmation. The Lessee hereby confirms its agreement, in accordance with the Lease as supplemented by this Lease Supplement, to pay Rent to the Lessor for each Unit leased hereunder as provided for in the Lease.

7. Incorporation into Lease. This Lease Supplement shall be construed in connection with and as part of the Lease, and all terms, conditions and covenants contained in the Lease, as supplemented by this Lease Supplement, shall be and remain in full force and effect.

8. References. Any and all notices, requests, certificates and other instruments executed and delivered concurrently with or after the execution and delivery of this Lease Supplement may refer to the "Equipment Lease Agreement, dated as of December 20, 1992", or may identify the Lease in any other respect without making specific reference to this Lease Supplement, but nevertheless all such references shall be deemed to include this Lease Supplement, unless the context shall otherwise require.

9. Counterparts. This Lease Supplement may be executed in any number of counterparts, each executed counterpart constituting an original but all together one and the same instrument.

10. Governing Law. This Lease Supplement shall be governed by and construed in accordance with the laws and decisions of the State of Illinois without regard to principles of conflicts of laws; provided, however, that the parties shall be entitled to all rights conferred by any applicable Federal statute, rule or regulation.

* * * *

IN WITNESS WHEREOF, the Lessor and the Lessee have caused this Lease Supplement to be duly executed and delivered in Schaumburg, Illinois on the day and year first above written.

LESSOR:

WILMINGTON TRUST COMPANY,
not in its individual capacity, but
solely as Owner Trustee

By: _____

Name: _____

Title: _____

CORPORATE SEAL

Attest:

By: _____

Name: _____

Title: _____

LESSEE:

THE ATCHISON, TOPEKA AND SANTA FE
RAILWAY COMPANY

By: _____

Name: _____

Title: _____

CORPORATE SEAL

Attest:

By: _____

Name: _____

Title: _____

STATE OF _____)
) SS
COUNTY OF _____)

On this _____ of June, 1993, before me personally appeared _____ and _____, to me personally known, who being by me duly sworn, say that they are _____ and _____, respectively of WILMINGTON TRUST COMPANY, that said instrument was signed and sealed on behalf of said corporation on such day by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

[NOTARIAL SEAL]

My commission expires: _____

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this _____ day of June, 1993, before me personally appeared _____ and _____, to me personally known, who being by me duly sworn, say that they are _____, and _____, respectively, of THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY, that said instrument was signed and sealed on behalf of said corporation on such day by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

[NOTARIAL SEAL]

My commission expires: _____

SCHEDULE I

UNITS

RACK NUMBER -----	SHIP DATE -----	SERVICE -----
ATSF 3170	05/21/93	GM
ATSF 3171	05/24/93	GM
ATSF 3172	05/24/93	GM
ATSF 3173	05/24/93	GM
ATSF 3174	05/24/93	GM
ATSF 3175	05/24/93	GM
ATSF 3176	05/24/93	GM
ATSF 3177	05/24/93	GM
ATSF 3178	05/24/93	GM
ATSF 3146	05/25/93	GM
ATSF 3151	05/25/93	GM
ATSF 3153	05/25/93	GM
ATSF 3155	05/25/93	GM
ATSF 3179	05/25/93	GM
ATSF 3180	05/25/93	GM
ATSF 3181	05/25/93	GM
ATSF 3182	05/25/93	GM
ATSF 3183	05/25/93	GM
ATSF 3184	05/25/93	GM
ATSF 3185	05/25/93	GM
ATSF 3186	05/25/93	GM
ATSF 3187	05/26/93	GM
ATSF 3188	05/26/93	GM
ATSF 3189	05/26/93	GM
ATSF 3190	05/26/93	GM
ATSF 3191	05/26/93	GM
ATSF 3192	05/26/93	GM
ATSF 3193	05/26/93	GM
ATSF 3194	05/26/93	GM
ATSF 3195	05/27/93	GM
ATSF 3197	05/27/93	GM
ATSF 3198	05/27/93	GM
ATSF 3199	05/27/93	GM
ATSF 3200	05/27/93	GM
ATSF 3201	05/27/93	GM
ATSF 3202	05/27/93	GM
ATSF 3203	05/27/93	GM
ATSF 3196	05/28/93	GM
ATSF 3204	05/28/93	GM
ATSF 3205	05/28/93	GM
ATSF 3206	05/28/93	GM
ATSF 3207	05/28/93	GM
ATSF 3208	05/28/93	GM
ATSF 3209	05/28/93	GM
ATSF 3210	05/28/93	GM
ATSF 3211	06/01/93	GM
ATSF 3212	06/01/93	GM
ATSF 3213	06/01/93	GM

EXHIBIT A
CAR LISTING

RACK NUMBER -----	SHIP DATE ----	SERVICE -----
ATSF 3214	06/01/93	GM
ATSF 3215	06/01/93	GM
ATSF 3216	06/01/93	GM
ATSF 3217	06/01/93	GM
ATSF 3218	06/01/93	GM
ATSF 3219	06/02/93	GM
ATSF 3220	06/02/93	GM
ATSF 3221	06/02/93	GM
ATSF 3222	06/02/93	GM
ATSF 3223	06/02/93	GM
ATSF 3224	06/02/93	GM
ATSF 3225	06/02/93	GM
ATSF 3226	06/02/93	GM
ATSF 3227	06/03/93	GM
ATSF 3228	06/03/93	GM
ATSF 3229	06/03/93	GM
ATSF 3230	06/03/93	GM
ATSF 3231	06/03/93	GM
ATSF 3232	06/03/93	GM
ATSF 3233	06/03/93	GM
ATSF 3234	06/03/93	GM
ATSF 3235	06/04/93	GM
ATSF 3236	06/04/93	GM
ATSF 3237	06/04/93	GM
ATSF 3238	06/04/93	GM
ATSF 3239	06/04/93	GM
ATSF 3240	06/04/93	GM
ATSF 3241	06/04/93	GM
ATSF 3242	06/04/93	GM
ATSF 3243	06/07/93	GM
ATSF 3244	06/07/93	GM
ATSF 3245	06/07/93	GM
ATSF 3246	06/07/93	GM
ATSF 3247	06/07/93	GM
ATSF 3248	06/07/93	GM
ATSF 3249	06/07/93	GM
ATSF 3250	06/07/93	GM
ATSF 3251	06/08/93	GM
ATSF 3252	06/08/93	GM
ATSF 3253	06/08/93	GM
ATSF 3254	06/08/93	GM
ATSF 3255	06/08/93	GM
ATSF 3256	06/08/93	GM
ATSF 3257	06/08/93	GM
ATSF 3258	06/08/93	GM
ATSF 3259	06/09/93	GM
ATSF 3260	06/09/93	GM
ATSF 3261	06/09/93	GM

EXHIBIT A
CAR LISTING

RACK NUMBER -----	SHIP DATE -----	SERVICE -----
ATSF 3262	06/09/93	GM
ATSF 3263	06/09/93	GM
ATSF 3264	06/09/93	GM
ATSF 3265	06/09/93	GM
ATSF 3266	06/10/93	GM
ATSF 3267	06/10/93	GM
ATSF 3268	06/10/93	GM
ATSF 3269	06/10/93	GM
ATSF 3270	06/10/93	GM
ATSF 3271	06/10/93	GM
ATSF 3272	06/10/93	GM

EXHIBIT A
CAR LISTING

RACK NUMBER -----	SHIP DATE -----	SERVICE -----
ATSF 3273	06/11/93	CHRYSLER
ATSF 3274	06/11/93	CHRYSLER
ATSF 3275	06/11/93	CHRYSLER
ATSF 3276	06/11/93	CHRYSLER
ATSF 3277	06/11/93	CHRYSLER
ATSF 3278	06/11/93	CHRYSLER
ATSF 3279	06/11/93	CHRYSLER
ATSF 3280	06/14/93	CHRYSLER
ATSF 3281	06/14/93	CHRYSLER
ATSF 3282	06/14/93	CHRYSLER
ATSF 3283	06/14/93	CHRYSLER
ATSF 3284	06/14/93	CHRYSLER
ATSF 3285	06/14/93	CHRYSLER
ATSF 3286	06/14/93	CHRYSLER
ATSF 3287	06/14/93	CHRYSLER
ATSF 3288	06/15/93	CHRYSLER
ATSF 3289	06/15/93	CHRYSLER
ATSF 3290	06/15/93	CHRYSLER
ATSF 3291	06/15/93	CHRYSLER
ATSF 3292	06/15/93	CHRYSLER

TRUST SERIES 1992-3A

Maturity Date: December 29, 2004

Debt Rate: Floating Rate as set forth in the Initial Trust Certificate Purchase Agreement
(calculated on the basis of a year of 360 days and actual days elapsed)

Principal Amount: \$4,884,708.59

Payment Dates for Interest: As set forth in Section 2 of the Initial
Trust Certificate Purchase Agreement

Payment Amounts:

PAYMENT DATE

PAYMENT AMOUNTS

As set forth on Schedule 6 to the Participation Agreement,
as in effect on the date hereof